



# One Platform. Complete HR Solution.

An all-in-one HR, Client, Project, Payroll, Attendance, and Support Management System — designed to streamline employee operations, client relationships, and organisational workflows from a single centralised platform.

HRMS • CLIENT • PROJECT • PAYROLL • SUPPORT



HR Management



Client Relationship



Project Tracking



Payroll Processing



Support System





# Eight

Everything your organisation needs — from onboarding to payroll, client management to project delivery — all connected in one place.



## Employee

Profiles, records & performance



## Onboarding

Digital workflows end-to-end



## Attendance

Payroll & leave management



## Client

Relationships & contracts



## Project

Tasks, teams & timelines



## Ticket

Internal & client tickets



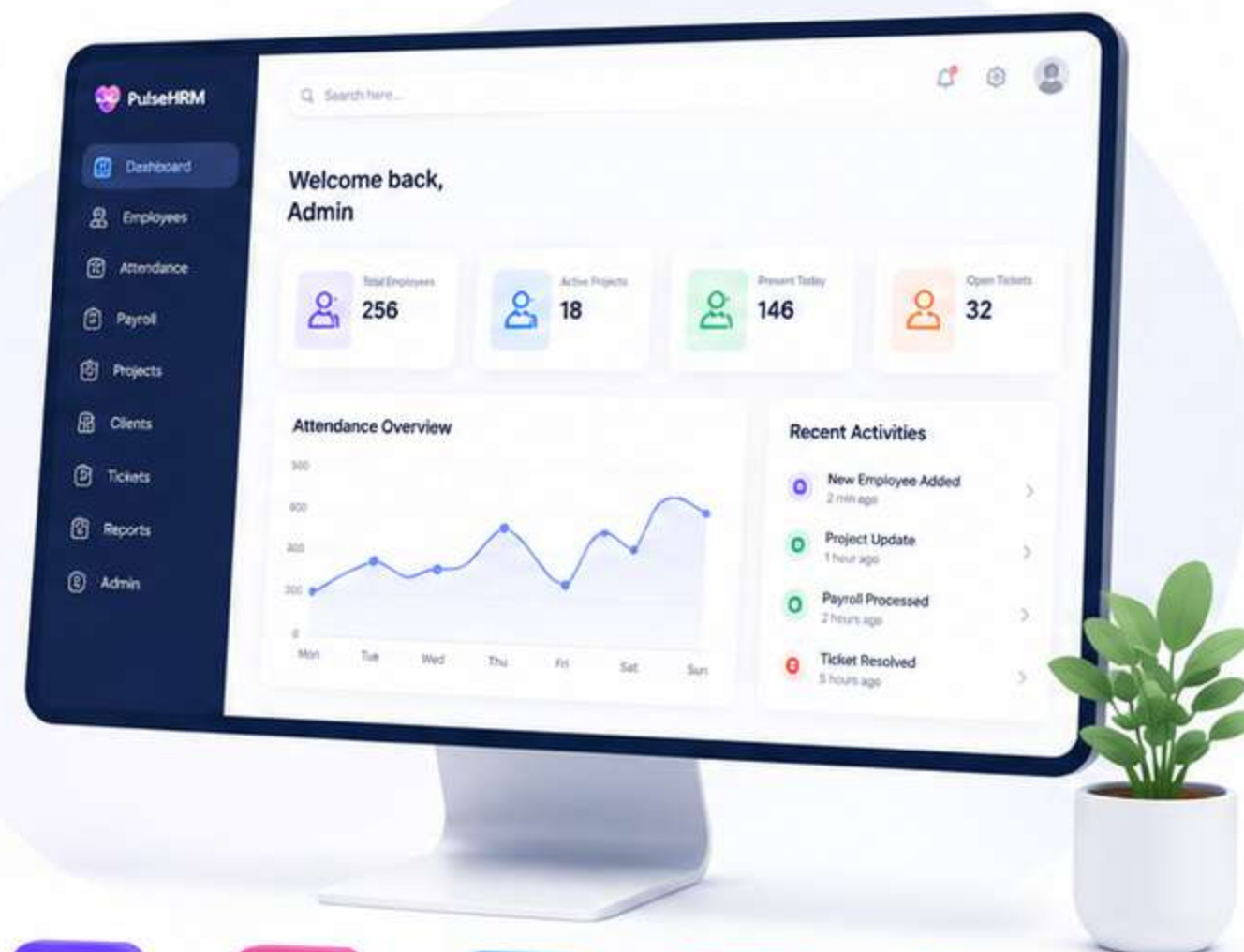
## Reports

Custom dashboards & insights



## Admin

Access control & audit trails



HR  
Management



Client  
Relationship



Project  
Tracking



Payroll  
Processing



Support  
System





# Onboarding

Seamless digital workflows for every stage of the employee lifecycle from first-day onboarding to final settlement.

1

## Onboarding



Digital onboarding, document collection and verification

2

## Asset



Allocate and monitor company assets throughout employment

3

## Exit



Structured off-boarding with checklists and approvals

4

## F & F



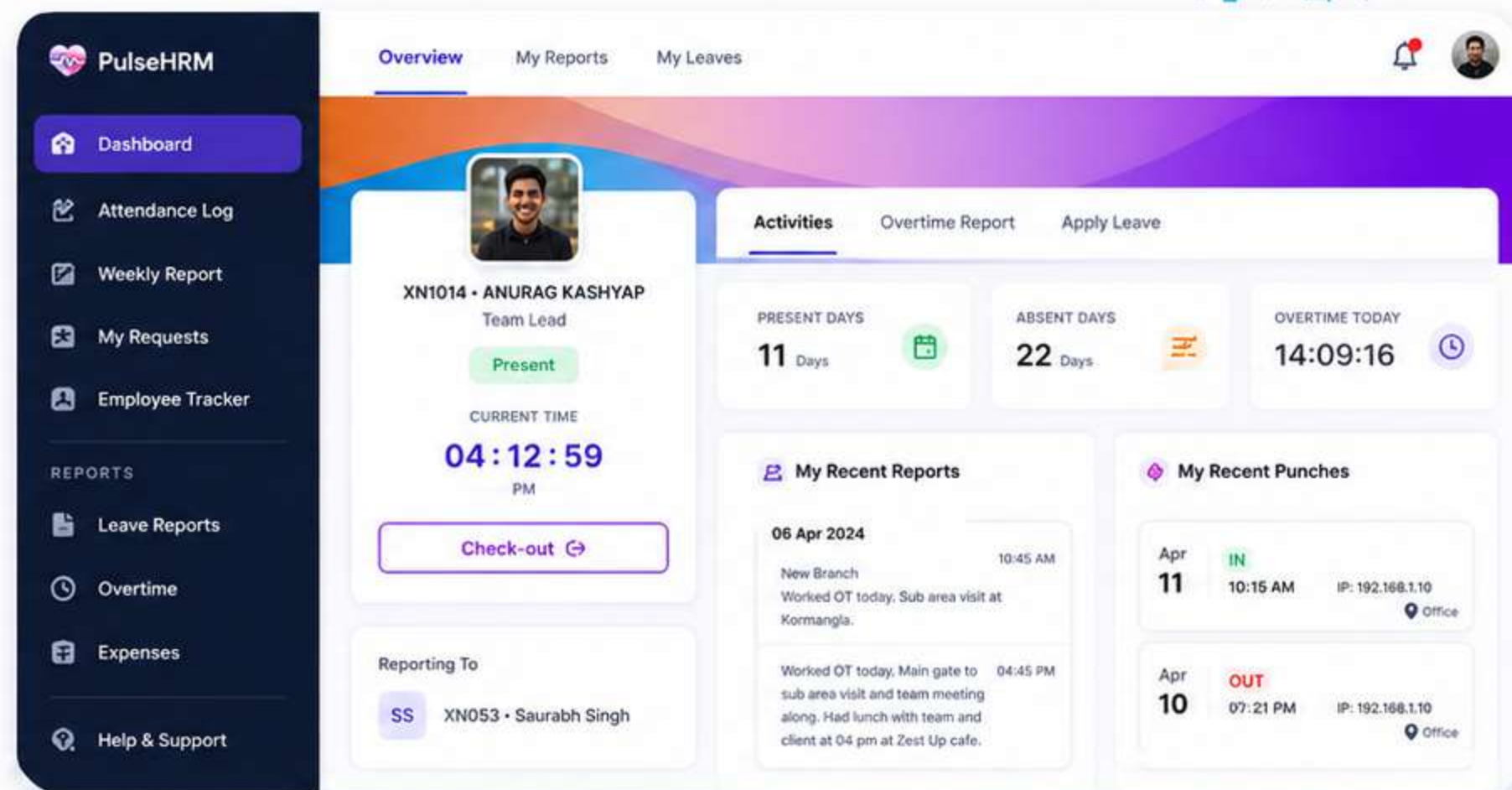
Full and Final settlement tracking and processing





# Attendance

Accurate, automated payroll powered by real-time attendance data reducing errors and saving HR teams hours every pay cycle.



## Daily

Monitor presence, late arrivals, and absences in real time.



## Leave

Manage leave requests, balances, and company holidays.



## Payroll

Attendance-based salary calculations with automated payslip generation.

# Client Management

Centralize client onboarding, contracts, communications, and relationship tracking in one intelligent platform. Give your team complete visibility into every client interaction from acquisition to retention.



## Client Onboarding & Profiles

Complete client information and contact management



## Contract & Document Management

Store agreements, renewals and important documents



## Communication History Tracking

Track emails, meetings and all conversations



## Activity & Status Monitoring

Real-time status and engagement tracking



## Relationship Lifecycle Management

Build long-term client partnerships and retention

## Clients Overview

Total Clients

128

↑ 12% this month



Active Contracts

96

↑ 8% this month



Contracts Expiring

12

In next 30 days



Client Health Score

92%

Average score



### Client List

[View All](#)

|    |                        |          |     |
|----|------------------------|----------|-----|
| TS | TechNova Solutions     | Active   | 92% |
| BI | BrightWave Industries  | Active   | 88% |
| SE | Summit Enterprises     | Active   | 95% |
| NT | NextGen Technologies   | Active   | 90% |
| VG | Vertex Global Services | Inactive | 66% |

### Contract Status



|               |          |
|---------------|----------|
| Active        | 96 (75%) |
| Expiring Soon | 12 (10%) |
| Expired       | 4 (3%)   |
| Draft         | 16 (12%) |

### Recent Communications

[View All](#)

|                                                                                       |                                                                       |                    |
|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------|--------------------|
|  | <b>Project update discussion</b><br>TechNova Solutions - Rahul Mehta  | Today, 10:30 AM    |
|  | <b>Quarterly review call</b><br>BrightWave Industries - Priya Sharma  | Yesterday, 4:15 PM |
|  | <b>Contract renewal discussion</b><br>Summit Enterprises - Arjun Nair | 08 May, 11:20 AM   |

### Upcoming Renewals

[View All](#)

|    |                                                                 |         |
|----|-----------------------------------------------------------------|---------|
| TS | <b>TechNova Solutions</b><br>Contract expires on 25 May 2024    | 17 Days |
| BI | <b>BrightWave Industries</b><br>Contract expires on 02 Jun 2024 | 25 Days |
| NT | <b>NextGen Technologies</b><br>Contract expires on 18 Jun 2024  | 41 Days |

### Activity Timeline

[View All](#)

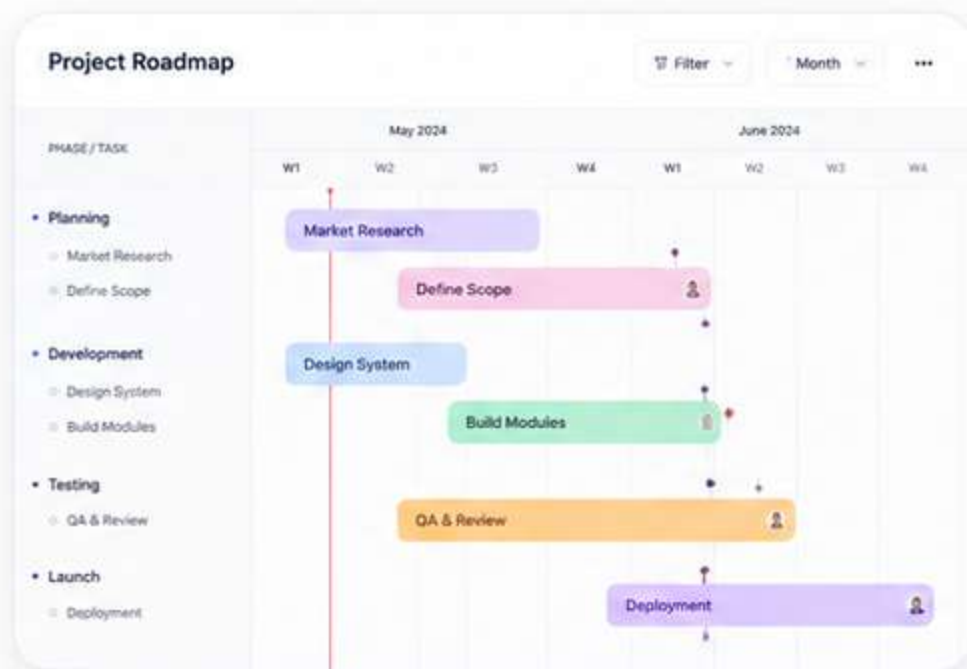
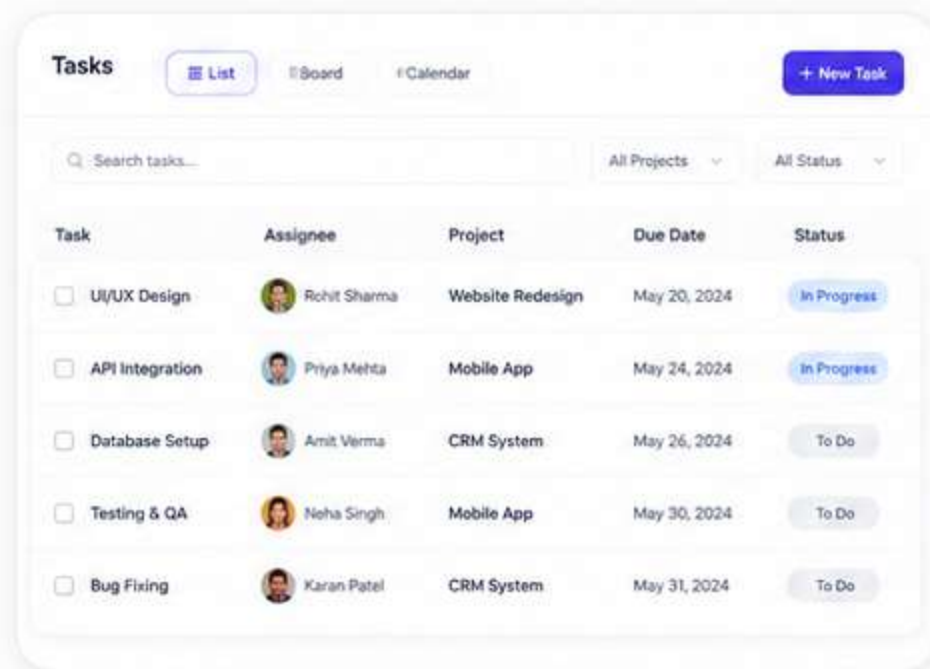
|                                                                                       |                                                      |           |
|---------------------------------------------------------------------------------------|------------------------------------------------------|-----------|
|  | <b>New contract signed</b><br>Vertex Global Services | 10:45 AM  |
|  | <b>Meeting completed</b><br>TechNova Solutions       | Yesterday |
|  | <b>Document uploaded</b><br>BrightWave Industries    | 08 May    |

+ 3 more activities



# Project Management

Plan, assign, and track projects from start to finish — keeping teams aligned and stakeholders informed at every stage.

| Task                                     | Assignee     | Project          | Due Date     | Status      |
|------------------------------------------|--------------|------------------|--------------|-------------|
| <input type="checkbox"/> UI/UX Design    | Rohit Sharma | Website Redesign | May 20, 2024 | In Progress |
| <input type="checkbox"/> API Integration | Priya Mehta  | Mobile App       | May 24, 2024 | In Progress |
| <input type="checkbox"/> Database Setup  | Amit Verma   | CRM System       | May 26, 2024 | To Do       |
| <input type="checkbox"/> Testing & QA    | Neha Singh   | Mobile App       | May 30, 2024 | To Do       |
| <input type="checkbox"/> Bug Fixing      | Karan Patel  | CRM System       | May 31, 2024 | To Do       |



01

## Project

Create projects, set timelines, and define milestones with clarity



02

## Task

Assign tasks to team members and track progress in real time



03

## Progress

Monitor project performance with detailed reports and analytics

# Ticket

## Smart Tickets. Faster Resolutions.

Resolve issues faster with a structured ticketing system for both internal teams and external clients — nothing falls through the cracks.



MAIN NAVIGATION

Dashboard

Employee Report

OPERATIONS

Client Ecosystem

Open Tickets

Closed Tickets

Ticket Feedback

User Management

Time & Attendance

ADMIN

Data & Administration

Secure Logout

Support Desk

TOTAL TICKETS  
7

IN PROGRESS  
3

PENDING CLIENT  
3

| TICKET ID                           | CLIENT              | PRIORITY | STATUS & ASSIGNEE               | UPDATED   |
|-------------------------------------|---------------------|----------|---------------------------------|-----------|
| #TK-1029<br>20 May, 2024 • 10:45 AM | XpertNote Analytics | High     | Vendor Assigned<br>Sarah Smith  | 2m ago >  |
| #TK-1028<br>19 May, 2024 • 03:20 PM | XpertNote Analytics | Med      | In Progress<br>Rahul Verma      | 15m ago > |
| #TK-1027<br>19 May, 2024 • 11:15 AM | Logiqe Mitra        | Med      | Client Response<br>Priya Sharma | 45m ago > |
| #TK-1026<br>18 May, 2024 • 04:10 PM | Logiqe Mitra        | Low      | Resolved<br>Aarav Patel         | 1h ago >  |
| #TK-1025<br>18 May, 2024 • 01:05 PM | Logiqe Mitra        | High     | Resolved<br>Aarav Patel         | 2h ago >  |
| #TK-1024<br>17 May, 2024 • 09:30 AM | Logiqe Mitra        | Low      | Resolved                        | 3h ago >  |



### Create

Raise tickets and assign to the right person instantly.



### Priority

Manage urgency levels and track resolution progress.



### History

Full ticket history with performance analytics and insights.





# Reports

## Data-Driven. Insight-Led.

Custom dashboards and comprehensive reports give leadership the insights they need — across every module of the platform.



Employee and attendance reports



Payroll and salary summaries



Client and project performance



Ticket analytics and resolution rates



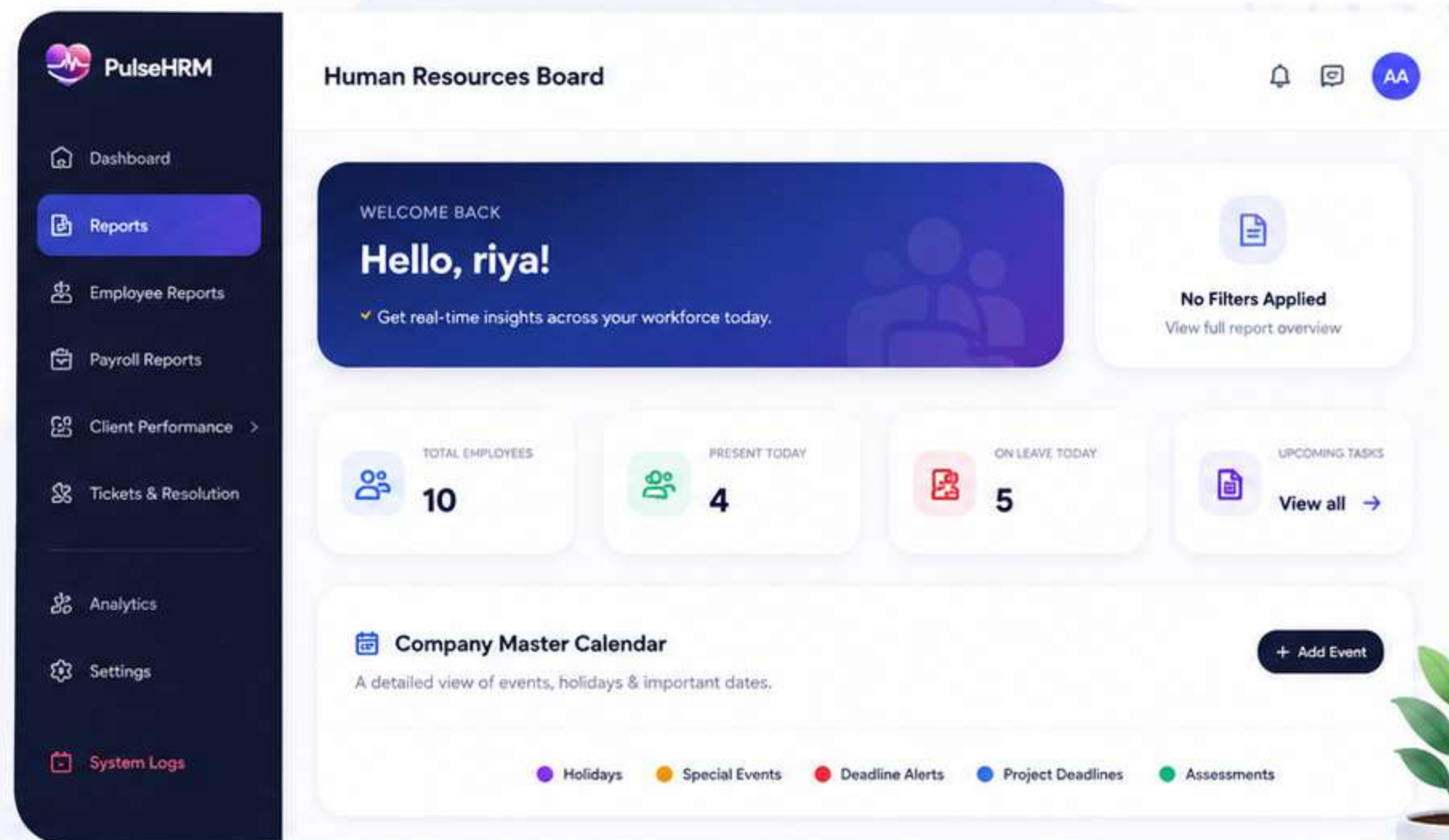
Custom dashboard insights



**Make smarter decisions with the right data.**

Real-time reports. Actionable insights. Measurable impact.

[Explore Reports →](#)





# Administration

## Secure. Controlled. Centralised.

Your data is protected with enterprise-grade security controls, giving administrators complete visibility and control over users, permissions, and organisational operations.



### Role-Based Access

Control exactly who can view, edit, approve, and manage information across the platform.



### User Management

Create, onboard, update, suspend, and manage employee accounts effortlessly.



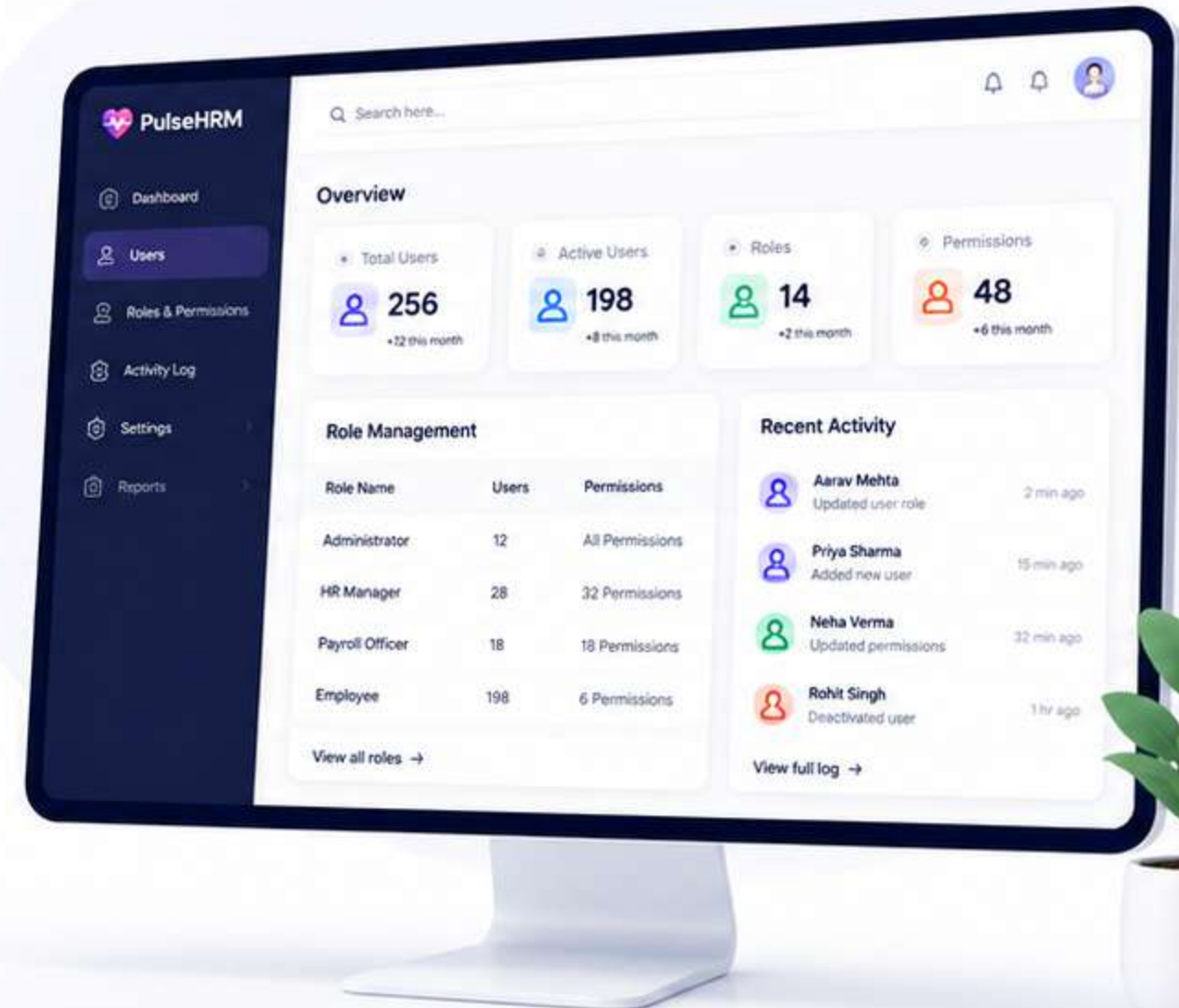
### Activity Tracking

Monitor every action with detailed audit trails and real-time visibility.



### Centralised Control

Manage users, permissions, operations, and workflows from one unified dashboard.



### Ready to streamline administration?

One platform. Complete visibility. Total control.

[Get Started →](#)